



HPE Legal Hold for enterprises

Enterprise notification, preservation, collection, and collaboration

The management of a defensible legal hold process is a daunting, complex operation that requires most organizations to perform careful coordination and solve difficult technical issues under a tight deadline. The management of legal hold notices to custodians, data source interviews, and collections can no longer be properly managed using a series of spreadsheets and casually traded emails.

With HPE Legal Hold, you can quickly respond to hold notification, collection, and preservation with a comprehensive solution.

Simplifying enterprise legal hold management and collaboration

The legal hold process must be a carefully orchestrated, collaborative effort between many different stakeholders, including attorneys, IT and records staff, and custodians. Without a cohesive solution that covers the full range of legal hold activities, you would have to deploy and manage multiple tools for notices, collection, and preservation. Unfortunately, many of these tools are ineffective and dramatically increase downstream costs due to:

- Complex processes for identifying custodians, and sending notifications and reminders.
- Lack of flexibility in adapting to the organization's processes.
- Over-preservation of content in both time and quantity.
- Over-collection of data.
- Risk of spoliation due to lack of a forensically sound collection.

Comprehensive process management with HPE Legal Hold

Each step in the legal hold process requires a system that can combine IT's need for effective tools for collection and preservation with counsel's requirement for timely notification and execution of data preservation orders. HPE Legal Hold offers a comprehensive solution for managing processes related to initiating a legal hold, sending notices, conducting interviews, collecting and preserving data, and releasing or disposing of data at the end of a case.

Case management capabilities integrate external matter management and custodian data tracking from HR systems into an automated system that reduces hours of painstaking work, formerly managed in spreadsheets. Legal hold status tracking offers effective and up-to-the-minute reporting capabilities. The status of a hold is managed automatically, as new notices are sent out or holds are lifted.

Notices and interviews are sent digitally, and are digitally signed, with proactive tracking, escalation, and case reminders. Collections and preservations are automated and can be initiated automatically against email archives, records systems, and custodian desktops.

HPE Legal Hold offers a unique blend of automated and customizable solutions to meet the needs of the stakeholders in a legal hold process. Features include:

- Deep integration with external systems
- Enterprise-level security

Data sheet

- Flexible process management
- Versatile forms and workflow management
- In-place preservation

Deep integration with external systems

HPE Legal Hold draws from and offers the ability to integrate with many different information sources, which is critical to achieving the level of automation required for effective legal hold processes. With HPE Legal Hold, you can integrate with:

Custodian directories: HPE Legal Hold can identify and manage custodian lists by connecting to HR data sources such as Active Directory, LDAP, or HR databases, among others. The system is able to track the status of custodians automatically and notify the legal team as well as data stewards of custodians that are leaving the company or that have recently left.

Matter management systems: HPE Legal Hold can interoperate with existing matter management systems, allowing legal staff to manage legal holds and collection notices related to a set of matters. This enables users to streamline legal hold processing and provide accurate reporting.

Asset and application management systems: HPE Legal Hold has the ability to interface with individuals being sent asset management or application management databases that are essential to its accurate reporting and workflow management.

Enterprise-level security

The ability to protect sensitive data has several dimensions, from basic data perimeter security to application-level rights management.



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HPE Legal Hold provides users with high-security standards for authentication, encryption, access control, and auditing, such as:

Authentication: HPE Legal Hold interfaces with existing authentication protocols such as single sign-on systems (SAML) or trusted login (Active Directory).

Encryption: Automated, forensically sound collections may be performed via a secure, encrypted connection from enterprise data sources.

Access control: Granular security and access controls help ensure that sensitive data is only available to individuals with the appropriate rights. It also ensures only authorized users can dispose of data, which mitigates the risk of spoliation.

Auditing: Users have a complete audit trail to manage hash values, file path information, and document authenticity.

Versatile forms and workflow management

To perform defensible legal hold, your system should offer specific online forms management that allows you to work within your unique processes. Some systems, however, limit forms based on organization rules and policies to “fill-in the blank,” which creates roadblocks for future customization. HPE Legal Hold allows users to customize forms and workflows online, making the process fast and easy.

In-place preservation

In addition to forensically sound collection from servers and desktops, HPE Legal Hold system allows you to integrate with archives and records management systems to perform in-place holds based on the key factors in the case. You can then relate that data to the custodians, holds, and cases that are currently in play to leverage expertise from across your enterprise.

Rely on HPE eDiscovery

HPE can help you meet your eDiscovery and information governance needs with market-leading software and world-class service and support. Our comprehensive eDiscovery offering includes HPE eDiscovery—which combines processing, early case assessment (ECA), review and analysis, and production capabilities—and HPE Legal Hold for notification, preservation, and collection. A full suite of adjacent technologies is also available, including data mapping, records management, archiving, and data protection.

HPE offers a fully integrated platform for the full eDiscovery lifecycle, built upon a unified, intelligent information-processing platform that is unmatched in functionality and scalability. Our advanced pattern-matching and analytics technology allows organizations to connect to process and derive human understanding from hundreds of relevant data sources, file formats, and languages. With industry-recognized professional services excellence, we serve our customers’ needs from a single, proven source.

About HPE

Hewlett Packard Enterprise is an industry-leading technology company that enables customers to go further, faster. With one of the industry’s most comprehensive portfolios, spanning the cloud to the data center to workplace applications, our technology and services help customers around the world make IT more efficient, more productive, and more secure.

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