

# HPE Digital Safe Discovery

## Supporting legal readiness in the cloud

### Digital Safe Discovery highlights

- Query analysis shows a logical diagram of the search query
- Interface with LDAP for enhanced custodian identification
- Dynamic legal holds make sure new data matching search criteria is preserved
- Search across any customer-defined document type

### Introducing HPE Digital Safe Discovery

Maintaining a strong foundation of legal preparedness is a critical priority for many organizations to make sure that they can respond, accurately and efficiently, to eDiscovery requests. Some organizations must respond to hundreds of eDiscovery requests per year, and each request poses the risk of significant business and financial impact. HPE Digital Safe provides intelligent insight across hundreds of data types and most enterprise content sources to support compliance, mitigate risk, and with Digital Safe Discovery (DSD) supports expanded capabilities to support litigation readiness.

DSD is an integrated module within the HPE Digital Safe solution that includes several eDiscovery enhancements. DSD provides robust eDiscovery search and extraction capabilities to identify critical responsive data, quickly and efficiently, prior to review and production. Additionally, DSD enables advanced collection and legal hold across data within the archive in a legally defensible manner. As an integral part of the Digital Safe offering, DSD creates a solid framework upon which organizations can address eDiscovery requests, and confidently mitigate their legal risk.

### Intelligent searching

DSD offers a wide range of search capabilities to support efficient, accurate, and defensible eDiscovery. Simple searching provides the ability to find any documents that contain an exact match of the keywords entered, or return results with any matching keyword stems, where stemming identifies variations of a word. Together with Boolean and Proximity search features, data can be rapidly identified through the intuitive search interface.

Where more complex queries are necessary, advanced searching further enables the input of additional search criteria including document type, sender, recipient, body

or attachments, and attachment name or extension. DSD provides an array of configurable field options to search across any customer-defined document type including email, Word documents, text files, instant messages, and text messages.

To help validate your search, the DSD query analyzer shows a logical diagram of your query by checking for errors in your query structure, such as unmatched parentheses and incomplete operators definitions. Multiple searches can be run simultaneously and searches that require more than 30 seconds run in the background, allowing you to perform other tasks while the search continues.

A configurable number of search results can be viewed within a detailed preview pane as they become available. Message headers and bodies can be previewed inline and include common features such as keyword highlighting. Keywords are highlighted in red, and the message headers and bodies are easily expanded for preview. Searches can be saved to smart folders, which are accessible to users with permissions, and enable searches to be edited and further refined to produce better search results.

### Manage your legal holds better

Leveraging the smart folder structure, DSD can place a hold on specified smart folders with the specified search criteria. Holds can be placed to a new smart folder or applied to an existing folder. In addition to the typical static hold, which only preserves the documents meeting the search criteria at the time of the initial search, DSD offers the option to place a dynamic hold on the folder. A dynamic hold preserves any newly archived documents that meet the search criteria defined in the smart folder. Significant time, resources, and review effort can be saved with dynamic hold capabilities, especially in organizations with large volumes of email and document creation.

## Streamlined collection

The collection process with DSD is more integrated with the overall eDiscovery process. Again, by interfacing with the same set of smart folders used for searching and legal holds, specific result sets can be exported to a location outside of the archive. Documents can be exported to a network addressable location in PST, NSF, or native formats. All collections

within a case can be managed, created, and deleted from a consolidated pane.

## Enhanced custodian support

Identifying and managing custodians can be problematic when dealing with eDiscovery, as there can be many aliases affiliated with a single custodian. DSD interfaces with the

imported LDIF (which represents LDAP directory content) to assist in searching for all instances of a custodian, including current and historical aliases for that person. Also, within the LDAP search pane, you can simultaneously search for the custodian of a document or for multiple custodians. This process streamlines the custodian process and leads to additional time and cost savings.

### DSD features

<b>Advanced searching</b>	Phrase search Boolean search expressions Proximity search
<b>Search terms</b>	Simple text, document UUID, custodian, folder, Boolean
<b>Stemming</b>	Search for all variations of a word
<b>Query analysis</b>	Query analyzer shows a logical diagram of the search query
<b>Expansive document-type support</b>	Stores any customer-defined document type (e.g., email, Word, files, IM, texts)
<b>Custodian lookup</b>	Interface with LDIF to search all instances of a custodian
<b>Search preview</b>	Configurable to support preview of thousands of search results
<b>Smart folders</b>	Container of documents meeting search criteria
<b>Search filtering</b>	Filter search results without altering results of initial search
<b>Dynamic hold</b>	Preserve newly archived documents that meet search criteria within smart folder
<b>Static hold</b>	Preserve only documents present within the archive at the time of the initial search
<b>Multiple data format collections</b>	Export data in PST, NSF, or native formats
<b>User activity report</b>	Details and documents viewed by users with case access
<b>Multi-task search</b>	Complete other tasks while complex searches run in the background
<b>Personal search folder</b>	Personal saved searches—not visible to other users

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